

2008/09 Training Programme

South Birmingham



Solihull

www.mercia-group.co.uk

South Birmingham Training Group

CPD Course Programme 2008/2009

COURSE TITLE	SPEAKER	DATES
Finance Act 2008	Simon Birkett The Professional Training Partnership	Thursday 18 September 2008 & Monday 22 September 2008
Audit, Accountancy and Assurance Update	Jane Everingham Mercia Group Ltd	Wednesday 1 October 2008 & Thursday 23 October 2008
Capital Gains Tax - A Current Perspective	Andrew Burgess Mercia Group Ltd	Tuesday 4 November 2008 & Wednesday 26 November 2008
Delivering Quality Client Service	Andy Whittaker People Development Works Limited	Tuesday 2 December 2008
Topical Tax Issues	Dean Wootten Online Tutors Ltd	Wednesday 11 February 2009 & Monday 23 February 2009
Insolvency Awareness	Mike Griffiths	Monday 2 March 2009
Reporting Requirements for Small Companies	John Welsford Mercia Group Ltd	Thursday 5 March 2009 & Tuesday 10 March 2009
Business Tax Problem Areas	Phil Williams Mercia Group Ltd	Tuesday 24 March 2009 & Thursday 2 April 2009
Maximising Profit and Minimising Risk in Smaller Audits	Andrew Güntert Mercia Group Ltd	Tuesday 5 May 2009
Tax Planning for Wealthy Clients	Andrew Burgess Mercia Group Ltd	Tuesday 12 May 2009
VAT Update and Problem Areas	David Sweeting Independent VAT Consultants	Wednesday 10 June 2009 & Tuesday 16 June 2009

Courses will normally run from 3.30pm to 6.30pm. Please check the precise timing of each course as some may only run for two hours. The start time of 3.30pm will however not vary.

Venue

Old Silhillians Association Ltd

Memorial Clubhouse & Ground
Warwick Road
Solihull, West Midlands
B99 9LW
Tel: 01564 777680

South Birmingham Training Group Membership Fees 2008/09

Local Membership

Fee

£150* per firm plus £273 per partner and full time (working 20+ hours per week) member of professional staff.

Local Membership Services

- Send any number of participants on any courses forming part of the local CPD programme.
- Send any member of staff, including support staff, on any courses on the Professional Development programme.
- 12 training CDs of our most popular CPD courses (optional*).
- A copy of the quarterly edition of Vision, including the Audit and Tax Technical Update, for each partner and senior member of staff.
- 25% discount on our specialist courses and significant discounts on our wide range of support services.
- 50% discount on Quorum Training courses.

National Membership

Fee

£300* per firm plus £341 per partner and full time (working 20+ hours per week) member of professional staff.

National Membership Services

- All the benefits of local membership

Plus

- Unlimited places on other local CPD and PDC programmes at no extra cost.
- Unlimited places on regional specialist programmes. (£50 per delegate charged on full day courses where lunch provided).
- Unlimited places on national specialist programmes at a cost of £50 per delegate.
- 25% discount on partners' conference.
- 25% discount on open management training courses.

If you would like to become a Mercia Training Group Member or require further information, please contact Michelle Hammond or Zoë Canham on 0116 258 1200.

*£50 deduction in per firm fee for those not wishing to take up this option

The annual membership fee is based upon the size of individual firms as detailed above. All professional staff should be included on the membership form, not just those who will be attending courses. Professional staff are those who undertake the normal professional work of an accountancy practice, therefore excluding receptionists, secretaries, administrative staff and keyboard operators.



As you are no doubt aware, the new CPD rules apply to all members, whether in practice, industry or commerce. As a result you may have a number of clients who are now looking to satisfy their CPD requirements by attending courses. Whilst our courses are predominantly aimed at those working in practice, a number of accountants from industry do attend and find them very useful. You may therefore be interested in offering your clients the opportunity to attend our courses by including them in your training group membership. If you have any questions please email liz.coates@merciam-group.co.uk or call her on 0116 258 1200.