

2009/10 Training Programme

UK200 South Wales



UK200 South Wales Training Group

CPD Course Programme 2009/10

COURSE TITLE	SPEAKER	DATE
Share Incentive Arrangements for the Smaller Company	David Craddock - The Professional Training Partnership	Tuesday 8 September 2009
Auditing in a Recessionary Environment	Andrew Güntert - Mercia Group Ltd	Monday 12 October 2009
Dealing with HMRC Enquiries in the New Regime	Andrew Burgess - Mercia Group Ltd	Tuesday 10 November 2009
Topical Tax Issues	Mark Morton - Mercia Group Ltd	Wednesday 9 December 2009
Corporation Tax Refresher	Pat Nown - Mercia Group Ltd	Wednesday 10 February 2010
VAT Update and Problem Areas	Neil Owen - VAT Advisory Services Limited	Thursday 4 March 2010
Tax Efficient Reorganisations for the Smaller Company	Robert Jamieson - Mercer & Hole	Wednesday 24 March 2010
Accountancy and Assurance Update	Phil Frost - Mercia Group Ltd	Thursday 22 April 2010
Finance Bill 2010	Phil Williams - Mercia Group Ltd	Tuesday 25 May 2010
Audit Update	John Welsford - Mercia Group Ltd	Wednesday 16 June 2010

All courses will run from 2.00pm until 5.00pm

Venue

Heronston Hotel

Ewenny
Bridgend
Mid Glamorgan
CF35 5AW

UK200 South Wales Training Group

Digital Membership CPD Course Programme 2009/10

If you are a Mercia member you will receive a selection of 12 popular CPD courses over a 12 month period. This service is also available if you are not a member but would like to receive the programme of CPD courses on CD. The cost of digital subscription is based on the size of your practice with a charge of £300 per firm plus £95 per partner and professional member of staff.* The subscription will be invoiced in advance but can be paid in 12 monthly instalments. To enrol as a subscriber please visit www.mercia-group.co.uk/training/digital.htm

* Professional member of staff includes all staff working more than 20 hours per week who are involved in chargeable work.

COURSE TITLE	DATE
Corporation Tax Refresher	July 2009
Capital Gains Tax - A Current Perspective	August 2009
Accounting for Properties and the Audit Issues	September 2009
Finance Act 2009	October 2009
Money Laundering Update	November 2009
Topical Tax Issues	December 2009
VAT Update	January 2010
Charities: Current Issues	February 2010
Maximising Profit and Minimising Risk in Smaller Audits	March 2010
Audit Update	April 2010
Accountancy and Assurance Update	May 2010
Tax Planning for Family Businesses	June 2010

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Local membership - CPD Option

£50* per firm plus £154 per partner and full time (working 20+ hours per week) member of professional staff.

- Send any number of participants on any courses forming part of the local CPD programme.
- 12 training CDs of our most popular CPD courses (optional*).
- A copy of the quarterly edition of Vision, including the Audit and Tax Technical Update, for each partner and senior member of staff, this will be sent by email in a PDF format.
- 25% discount on our specialist courses and significant discounts on our wide range of support services.
- 50% discount on Quorum Training courses.

*£50 deduction in per firm fee for those not wishing to take up this option

The annual membership fee is based upon the size of individual firms as detailed above. All professional staff should be included on the membership form, not just those who will be attending courses. Professional staff are those who undertake the normal professional work of an accountancy practice, therefore excluding receptionists, secretaries, administrative staff and keyboard operators.

If you would like to become a Mercia Training Group Member please complete the form or if you require further information, please contact Michelle Hammond or Zoë Canham on 0116 258 1200.

To view the wide range of courses that will be available to you and your team visit www.mercia-group.co.uk and select 'find a course'.



Whilst our courses are predominantly aimed at those working in practice, a number of accountants from industry do attend and find them very useful. You may therefore be interested in offering your clients the opportunity to attend our courses by including them in your membership or season ticket booking. If you have any questions please email liz.coates@mercia-group.co.uk or call her on 0116 258 1200.

**Mercia Group Ltd, Best House, Grange Business Park, Enderby Road, Whetstone, Leicester, LE8 6EP
Tel 0116 258 1200 Fax 0116 258 1250 www.mercia-group.co.uk**

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CPD Course Booking Form 2009/10

COURSE TITLE	DATE	NUMBER(S) ATTENDING
Share Incentive Arrangements for the Smaller Company	Tuesday 8 September 2009	
Auditing in a Recessionary Environment	Monday 12 October 2009	
Dealing with HMRC Enquiries in the New Regime	Tuesday 10 November 2009	
Topical Tax Issues	Wednesday 9 December 2009	
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Accountancy and Assurance Update	Thursday 22 April 2010	
Finance Bill 2010	Tuesday 25 May 2010	
Audit Update	Wednesday 16 June 2010	

Firm Name _____ Date _____

Contact Name _____ Signed _____

Please return to Jane Purple at the address below:

**Mercia Group Ltd, Best House, Grange Business Park, Enderby Road, Whetstone, Leicester, LE8 6EP
Tel 0116 258 1200 Fax 0116 258 1250 www.mercia-group.co.uk**

UK200 South Wales Training Group Membership Application Form

Firm's Name _____

Address _____

_____ Postcode _____

Telephone _____

Fax _____

Email _____

Main Contact _____
(PLEASE PRINT)

Enrolment Contact _____
(PLEASE PRINT)

Membership Option - CPD OPTION

I confirm that my firm wishes to take up **LOCAL** membership of the above training group for the year ending 30 June 2010 and that the fees are acceptable. The total number of partners and full time professional members of staff of this firm as at 1 July 2009 are detailed opposite

Course details

Please indicate below how you wish to receive your monthly course details (please select ONE of the following).

Email Printed copy

Training CDs

Would you like to receive 12 training CDs as part of your membership?

Yes No

Signed _____ Date _____
(PARTNER)

Professional Staff Details

Trainees

ACA

ACCA

AAT

ATT

Other

Senior staff

Partners

Total Staff

If your clients would benefit from attending courses and you would be willing to include them in your membership, complete this box.

Clients

New Total